# 2013 HBA Spring/Summer Seminars

## COST

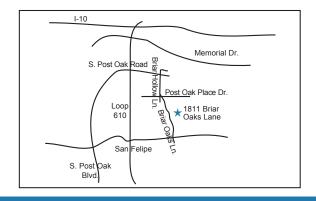
For HBA Members: No admission charge; written materials are \$15 For Non-HBA Members: \$50 admission charge at the door per program; fee includes written materials.

## **Total CLE Hours for March 2013 - August 2013 Seminars:**

40.5 hours MCLE credit 6.75 hours ethics credit

## **Thursday Morning**

West Loop Area Seminars 8:00 a.m. to 9:30 a.m. 1811 Briar Oaks Lane The Junior League of Houston



# **Friday Afternoon**

Downtown Area Seminars 1:00 p.m. to 2:30 p.m. 1201 Congress Harris County Jury Plaza

Commerce			1	ı
Commerce			Criminal	
			Criminal	
Franklin			Justice Center	
		Family Law	1201 Congress	Civil
Congress		Center	HC Jury Plaza	Courthouse
	Harris County		Juvenile	
Preston	Administration		Justice Center	
.⊑ Brairie ≥	annin	Jacinto	Saroline	
Prairie ≥	Fai	Jac		
		San		

# 2012-2013 HBA Continuing Legal Education Committee



Marilyn Kulifay 2012-2013 CLE Co-Chair



Hon. Meca Walker 2012-2013 CLE Co-Chair



Doug Koger Seminar Co-Chair



Stanley Santire Seminar Co-Chair

HOUSTON BAR ASSOCIATION 2012-2013 Continuing Legal Education Committee

Institutes Co-Chairs Lee Arellano Jeff Oldham

Bench Book Chair Honorable Lamar McCorkle

CLE Committee Members Lee Arellano Pamelia Barnett\* Barry Baumgarten John Bridger Fric Cassidy Frank Daniel Michael Essmyer Melanie Flowers Fleanor Gilbane\* Frica Graham Doug Koger\* Marilyn Kulifay Hon. Scott Link Beverly Lord\* M. Scott Michelman Jeff Oldham Sarah Pacheco Bryn Poland\* William Rasmussen\* Hugh Ray III\*
Hon. Josefina Rendon\*
Carmen M. Roe
Hon. Ravi K. SandilI\*
Stanley Santire\*
Daniel Schuch
Hon. Meca Walker

**Director of Education** Lucy Fraga Fisher Cain

**CLE Coordinator** Amelia Burt

\*Seminar Committee Members

# March 2013

### Friday, March 1, 2013 **Basic Estate Planning**

This seminar covers basic estate planning strategies including an overview of the current Federal Estate and Gift Tax regimes, testamentary planning (including tax-planned wills), life insurance and gift planning, and special circumstances to consider when implementing estate planning for clients. Designed as an introduction for those who are interested in going beyond the "basic" will.



Arielle Prangner Davis & Willms, **PLLC** 

1.50 hours of MCLE credit, no ethics credit.

### Thursday, March 7, 2013 Social Media & Employment Law

Can you be fired for your Facebook postings and Tweets? This presentation will cover recent cases and developments in employment law dealing with social media. Learn what the federal government has said about social media policies.



.I Alfred "Alf Southerland Attornev at Law

1.50 hours of MCLE credit, no ethics credit.

### Friday, March 8, 2013 iPad and the Attorney

Learn how to use your iPad to enhance your legal practice. Bring your iPad to this seminar. 1.50 hours of MCLE credit, including .25 ethics credit.



Robin K. Barry Flowers Barry, P.C.

#### Thursday, March 28, 2013

The Departing Texas Employee: Noncompetes, Trade Secrets, Fiduciary Duties and the "Inevitable Disclosure" Doctrine

This seminar is an update on Texas law regard-



Mark J. Oberti Oberti Sullivan LLP

ing noncompete agreements, trade secrets, fiduciary duties, and the "inevitable disclosure" doctrine. It covers best practices for the both the employer and em-

1.50 hours of MCLE credit, no ethics credit.

# **April 2013**

### Thursday, April 11, 2013 What the Frack is Going On?

This seminar is an introduction to the hydraulic fracturing process, an overview of the regulatory scheme governing hydraulic fracturing, and an update on litigation regarding hydraulic fracturing.



Nicholas Deutsch Shook, Hardy & Bacon L.L.P.

1.50 hours of MCLE credit, no ethics credit.

### **Friday, April 12, 2013** "Story Telling" - The Greatest Tool of Persuasion

Trial lawyers should use the greatest tools of persuasion that they have in the courtroom and story telling is the most powerful form. This presentation shows you how to better connect with jurors through the power of story telling.



Tyrone C. Moncriffe Tvrone C. Moncriffe & Associates

1.50 hours of MCLE credit, no ethics credit.

### Friday, April 19, 2013

### **Employment Law Litigation: The Addition** of Spice, Drama, and Danger to Employment Law Cases

Most employment-related lawsuits start with statutory discrimination claims. Tort claims such as negligent hiring, defamation, and assault are added for tactical reasons. This presentation will focus on court decisions relating to tort theories that add spice, drama and danger to



Diana Perez Gomez Martin, Disiere, Jefferson & Wisdom

employment litigation.

1.50 hours of MCLE credit, including .25 ethics credit.

### Friday, April 26, 2013 The Ethics of Cloud Computing

As more lawyers move an increasing amount of their work product to the cloud – email, document management, task lists, contacts, etc. – the challenges of protecting client information have increased. This presentation will look at



Sammy Ford IV Abraham, Watkins, Nichols, Sorrels, Agosto & Friend

various cloud options with a view toward the ethical implications of each.

1.50 hours of MCLE credit, including 1.0 ethics credit.

# **May 2013**

#### Friday, May 3, 2013

### Early Case Dismissals, Expedited Actions and the Ongoing Saga of "Loser Pays"

The Texas Rules of Civil Procedure will soon include new rules regarding the early disposition of cases, expedited actions, and some elements of a "loser pays" system. This seminar will explore these new rules and compare them to similar rules that already exist in federal courts.



Tarush Anand

1.50 hours of MCLE credit, no ethics credit.

### Friday, May 10, 2013 **How to Identify and Address Substance Abuse in Family Law Cases**

This seminar is designed to provide an overview of the range of problematic substance abuse, how to identify if this problem exists, and what to do about it if you find it, whether in your client or on the other side. This seminar will also address evidentiary issues with drug testing and challenging expert witnesses.



Les Shireman Connolly & Shireman, LLP

1.50 hours of MCLE credit, no ethics credit.

### **Thursday, May 16, 2013**

### **Effective Use of Investigators in Litigation**

This course will outline specifically how to establish a legal and effective working arrangement with an investigative agency, and then use the information and evidence prepared by the agency to strengthen the client's position in pre-litigation, litigation and post-judgment matters.



Bill Pellerin Texas Investigative Network, Inc.

1.50 hours of MCLE credit, including .25 ethics credit.

## Friday, May 17, 2013 **Civil Lawsuits Involving Animals**

When is an owner liable if his dog bites a child or horse injures a rider? If a vet negligently kills an animal, what damages can be obtained? Learn about civil cases involving horses, dogs, and other animals.

1.50 hours of MCLE credit, no ethics credit.



Zandra Anderson Attorney at Law

Clarissa Kay Bauer Harris County Toll Road Authority



Prof. Fran Ortiz South Texas College of Law

# **May 2013**

#### **Thursday, May 23, 2013**

## **Contract Disclaimers & Tort Claims in Texas**

Texas law allows contract parties to disclaim tort liability – sometimes. Texas courts and unhappy contract parties have wandered through this legal minefield, attempting to define when Porter Hedges LLP tort claims may be effectively disclaimed, and



Ken Alexander

when they are not, with inconsistent results. Should your client agree to that disclaimer? Will a Texas court enforce it?

1.50 hours of MCLE credit, including .5 ethics credit.

### Friday, May 31, 2013 **Cross Examination**

Individuals will learn how to cross examine lay witnesses and experts in a criminal trial with an emphasis on DWI cases. This lecture will include information on preparation for cross examination outside the courtroom, as well as how to execute a plan during trial.



Flood & Associates

1.50 hours of MCLE credit, no ethics credit.

# **June 2013**

#### Thursday, June 6, 2013

### Tax Controversy and Litigation Update

The program will focus on the nuts and bolts of handing federal tax controversies, including IRS audits/exams, administrative appeals, and litigation. The program will also address ethical issues with managing an IRS



Juan F. Vasquez, Jr. Chamberlain. Hrdlicka, White, Williams & Aughtry

1.50 hours of MCLE credit, including .5 ethics credit.

### Thursday, June 20, 2013 How to Open a Trusts and **Estate Law Office**

This presentation will cover the nuts and bolts of how to open your own law office, with specific emphasis on the trusts



Joseph R. Marrs Johns Marrs Ellis & Hodge LLP



Matthew J. White Matthew J. White PLLC

and estates practice. The speakers will cover issues relating to both estate planning and fiduciary litigation practices.

1.50 hours of MCLE credit, including .5 ethics credit.

# June 2013 ...

continued

### Thursday, June 27, 2013

### **Dispute Resolution and Negotiation Strategies**

An experienced trial lawyer and mediator will share effective and ethical strategies that will help you get the most from this important part of the legal process.



Derek J. Lisk Attorney Mediator

1.50 hours of MCLE credit, including .5 hours ethics credit.

### Friday, June 28, 2013 Operation Information Interception

Operation Information Interception: When it's legal and when it's not on Facebook, Twitter and other social media outlets. Also covers what married couples can and cannot do with social media.



Hon. Rick Ramos Jacob, Fritsch, and Ramos, P.C.

1.50 hours of MCLE credit, no ethics credit.

# **July 2013**

### Thursday, July 11, 2013 Overview of Social Security Disability Hearings

Have you ever wondered how a person may qualify for social security benefits prior to retirement age? This presenta-



Cheryl Love-Hanks Office of Disability Adjudication and Review



Hon. D'Lisa Simmons Office of Disability Adjudication and Review

tion will cover the basics of a request for social security disability filing. Learn the difference between Title XVI and Title II filings, and why these differences may be very important to your clients. The presentation will also cover ethical and practical considerations in preparing and presenting your clients for their hearings before an administrative law judge, as well as fee agreements and payment for representation.



1.50 hours of MCLE credit, including .5 hours ethics credit.

# July 2013 continued

Thursday, July 18, 2013

# **Professional Responsibilty Issues in Oil, Gas and Energy Law Practice**

This seminar will cover some recent ethicsrelated developments and issues that will have impact on the Oil & Gas industry and other sectors. The course will discuss the Dodd-



Kevin McDonald Marathon Oil Company

Frank Whistle Blower Provisions, lessons learned from a recent case about communicating with the government and other important issues.

1.50 hours of MCLE credit, including .25 hours ethics.

## Thursday, July 25, 2013 Cyberslauthing Without Lesing Very

# **Cybersleuthing Without Losing Your Law License**

Now that the electronic landscape has become a prevalent aspect of client behavior and e-mail has become a routine aspect of



Al Harrison Harrison Law Office, P.C.

attorney-client communications, cybersleuthing is essential to attorneys' gaining adequate insight into the factual basis and concomitant issues underlying legal matters. Nevertheless, a Texas attorney must be cognizant of and comply with the relevant federal and Texas statutes and implicated Disciplinary Rules of Professional Conduct in order to judiciously implement cybersleuthing protocols without jeopardizing his or her law license.

1.50 hours of MCLE credit, including 1.0 hour of ethics credit.

#### Friday, July 26, 2013

Little Known Retaliation Claims That Bite Back - A Primer on Workers' Compensation, FMLA, and FLSA Retaliation Claims



Steve Shardonofsky Seyfarth Shaw

This seminar will provide a general overview of employment-related retaliation claims, and will focus on little-known claims involving workers' compensation, FMLA, and FLSA retaliation. The seminar will discuss the legal framework for these claims, including potential damages, legal defenses, and practical tips to avoid retaliation claims.

1.50 hours of MCLE credit, no ethics credit.

# August 2013

#### Thursday, August 1, 2013

**Attacking the Business Valuation Expert:** Will Your Expert's Opinion Withstand **Scrutiny?** 

To the untrained eye, all business valuations



Claywell, CPA

look the same. However, to the trained eye, there are often numerous errors in a business valuation report. This seminar will teach the attorney how to identify problems in both their and the opposing expert's business valuation reports. It is easy to discredit a business valuation report if you can recognize its faults.

1.50 hours of MCLE credit, including .25 ethics credit.

#### Friday, August 2, 2013

### **Contracts for the International Sale of Goods**

This seminar will cover the fundamentals of contracts for the international sale of goods. There will be an in depth treatment of the United Nations Convention on Contracts for the International Sale of Goods (CISG), including issues



Stacey L. Barnes Lewis & Barnes

of contract formation, battle of forms, Nachfrist periods, remedies, and other topics specific to the Convention. There will also be brief coverage of dispute resolution issues, including how they relate to contracts for the international sale of goods, use of Incoterms in conjunction with the Convention, as well as how these techniques may be utilized in sales contracts.

1.50 hours of MCLE, no ethics credit.

### Friday, August 9, 2013 **Preservation of Error**

This presentation encompasses trial counsel's ethical duty to preserve potential reversible error for appellate review by making timely and specific objections and obtaining adverse rulings at every stage of the proceedings. It will



Attornev at Law

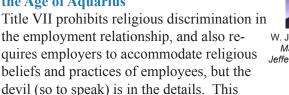
cover a myriad of areas where the need to preserve potential reversible error is paramount, including pre-trial suppression matters, voir dire, extraneous offenses, the State's right to appeal, admission and exclusion of testimony, the trial court's charge, final argument, and motions for new trial.

1.50 hours of MCLE, including .75 hours ethics credit.

# August 2013 continued

### Thursday, August 15, 2013

### **Religious Discrimination in the Age After** the Age of Aquarius





W. Jackson Wisdom Martin. Disiere. Jefferson & Wisdom. L.L.P.

presentation will focus on significant and/or entertaining court decisions relating to religion (as broadly defined under Title VII) in the workplace.

1.50 hours of MCLE, including .25 hours ethics credit.

### Friday, August 23, 2013 **Cyberspace & Security for Lawyers**



Lawyers are being targeted because they house high value data in less secure, consolidated locations. Lawyers have a duty (ethically & statutorily) to protect client information. Notification statutes are forcing data breaches to

Michael D. Peck Attorney at Law

become public knowledge. Simple, cost effective tools exist to increase data protection & prevent liability exposure.

1.50 hours of MCLE, no ethics credit.

# **HBA/CLE Online**

The following HBA/CLE Seminars are available online at CLEonline.com. HBA members receive a **20% discount** on any HBA program available. Call the HBA office at (713) 759-1133 to get the discount code.

# 10 News Media Trends that Affect Your Clients and Your Law Practice

1.0 hours MCLE credit/no ethics credit.

# 2012 Texas Family Law Institute - Children Issues

3.5 hours MCLE credit/no ethics credit.

## 2012 Texas Family Law Institute - Property Issues

3.5 hours MCLE credit/no ethics credit.

### A Primer on Handling a Personal Injury Case

1.5 hours MCLE credit/no ethics credit.

#### **Arbitration of Securities Cases**

1.5 hours MCLE credit/no ethics credit.

#### **Bullying in the Workplace**

1.25 hours MCLE credit/no ethics credit.

#### Choice of Entity: Business and Tax Issues

1.25 hours MCLE credit/no ethics credit.

#### **Community Association Law**

1.5 hours MCLE credit/no ethics credit.

## Cross Border E-Discovery Basics and Ethical Concerns

1.0 hours MCLE credit/no ethics credit.

### **Default Judgments & Services of Process**

1.25 hours MCLE credit/no ethics credit.

#### **Disability Law Update**

1.5 hours MCLE credit/no ethics credit.

# Don't Get Caught with Your Pants Down in Tax Court

1.5 hours MCLE credit/no ethics credit.

# DWI Law: What You Need to Know for Your Clients

1.25 hours MCLE credit/no ethics credit.

#### **Electronic Evidence in Family Law**

1.5 hours MCLE credit/no ethics credit.

#### **Ethics and Entity Formation**

 $1.25 \ hours \ MCLE \ credit/1.25 \ hours \ ethics \ credit.$ 

#### **Ethics Traps**

1.5 hours MCLE credit/1.5 hours ethics credit.

#### **Etiquette and Ethics in the Court Room**

1.25 hours MCLE credit/.5 hours ethics credit.

#### FMLA and ADA: Solving the Most Complex Challenges These Laws Present Employers

1.5 hours MCLE credit/no ethics credit.

### Foreclosures from the Investor's Perspective

1.5 hours MCLE credit/no ethics credit.

# Foreign Corrupt Practices Act: Emerging Trends, Compliance and Ethical Issues

1.5 hours MCLE credit/no ethics credit.

#### **Guardianship in Texas Probate Court 3.5 hours**

MCLE credit/no ethics credit.

#### Health Care Reform - Impact on Employer-Sponsored Group Health Plans

1.5 hours MCLE credit/no ethics credit.

# Horse Law in Texas: What Every Cowboy's Lawver Needs to Know

1.5 hours MCLE credit/no ethics credit.

#### **How to Write a Better Brief**

1.5 hours MCLE credit/no ethics credit.

#### Immigration Basics: The Crazy World of Foreign Nationals in (and Wanting to Come to) the United States

1.5 hours MCLE credit/no ethics credit.

### **Immigration Hot Topics Update**

1.25 hours MCLE credit/no ethics credit.

# **Investigating, Evaluating and Prosecuting General Aviation Crashes**

1.25 hours MCLE credit/no ethics credit.

#### Issues for Divorcing Parents with Special Needs Children Under the Texas Family Code and Texas Probate Code

1.25 hours MCLE credit/no ethics credit.

# Legal Issues in Cyberspace: Ethics and Social Media

1.25 hours MCLE credit/no ethics credit.

#### Medicare Mysteries and Social Security Secrets

.75 hours MCLE credit/no ethics credit.

# Meet the New Family Court Judges in Harris County

1.0 hours MCLE credit/no ethics credit.

# Mental Illness Proceedings in Juvenile Court 1.25 hours MCLE credit/no ethics credit.

## Nothing But Blue Skies: Texas Securities Act

**Litigation**1.5 hours MCLE credit/no ethics credit.

#### **Post Death Considerations for the Survivor**

1.5 hours MCLE credit/no ethics credit.

#### **Post-Judgment Strategies and Tactics**

1.5 hours MCLE credit/no ethics credit.

# Practicing Before the 1st and 14th Courts of Appeals: The Clerks' Perspective

1.5 hours MCLE credit/no ethics credit.

#### Practicing in the City of Houston Municipal Court

1.5 hours MCLE credit/no ethics credit.

#### **Privacy Issues in the Workplace**

1.5 hours MCLE credit/no ethics credit.

# Property Interests in Mexico: Myths v. Realities

1.25 hours MCLE credit/no ethics credit.

### Property Tax Appeals: A Primer for Lawyers

1.25 hours MCLE credit/no ethics credit.

# **Protecting Client Data for Professional Responsibility and to Prevent Identity Theft**

1.0 hours MCLE credit/1.0 hours ethics credit.

### **Proving Medical Expenses Post-De Escabedo**

1.5 hours MCLE credit/no ethics credit.

#### **Retaliation Law Update**

1.25 hours MCLE credit/no ethics credit.

#### Sale of a Law Practice/Death of a Solo Practitioner

1.25 hours MCLE credit1.25 hours ethics credit.

#### **Small Business and Immigration**

1.25 hours MCLE credit/no ethics credit.

#### **Small Claims Court: An Overview**

1.5 hours MCLE credit/no ethics credit.

# Social Media for Employers: Background Checks, Employee Policies and More

1.25 hours MCLE credit/no ethics credit.

#### Surviving a Homeland Security I-9 Audit

 $1.0\ hours\ MCLE\ credit/no\ ethics\ credit.$ 

# Texas Probate: What You Really Need to Know

1.25 hours MCLE credit/no ethics credit.

# The Lawyer's Approach to Trial: What Should be Going Through Your Mind

1.5 hours MCLE credit/no ethics credit.

#### The Lost Art of Direct Examination

1.0 hours MCLE credit/no ethics credit.

#### U.S. Supreme Court Update: A Clerk's Perspective

1.0 hours MCLE credit/no ethics credit.

# **Upcoming CLE Events**

## 2013 Civil/Appellate Bench Bar Conference

*Thursday, May 2, 2013 at the Civil Courthouse* 201 Caroline, Houston, Texas 77002

## **HBA/CLE Evening Mixer**

Saint Arnold Brewing Company, Thursday, April 30, 2013 6:00 p.m. -8:00 p.m.

"Walk a Mile in My Boots: Benefiting the Client Through Effective Communication." Jason Braun, Ajamie LLP, and Dulcie Wink, The Wink Law Firm; 1.5 hours MCLE credit, including .25 hours ethics credit.

HBA members can attend for \$35:

non-HBA members can attend the program for \$50. Visit the HBA website, www.hba.org, for more information.

Lunch & Learn
Program:
Must RSVP to Lucy
Fisher Cain at
Lucyf@HBA.org



Wednesday, March 13

"Your Unexpected Death: Are You Prepared?" presented by Jimmy Brill Wednesday, April 10

"Pitfalls of E-Discovery" presented by Heather Kubiak

Wednesday, May 8

"District Court Reporter: Family, Criminal & Civil - Getting your Record Correct" presented by Delores Johnson, 309th Family District Court; Darlene Stein, 133rd Civil District Court; and Carrie Logan, 185th Criminal District Court

\*No charge for HBA members. Bring your lunch or have pizza for \$5.